

एआइ एसएट्स होल्डिंग लिमिटेड  
(पूर्व में एयर इंडिया एसेट्स होल्डिंग लिमिटेड के रूप में जाना जाता था)  
**AI ASSETS HOLDING LIMITED**  
(Formerly Known as AIR INDIA ASSETS HOLDING LIMITED)

To  
The Manager  
Corporate Relationship  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400001

December 21, 2021

Dear Sir/ Madam,

**Sub: Outcome of Board Meeting held on 20<sup>th</sup> December, 2021**

This is to inform you that the Board of Directors of AIAHL in its meeting held on 20<sup>th</sup> December, 2021 had inter alia approved the following:

1. Allotment of 1,681,80,00,000 Equity Shares (Rights Shares) to President of India, Government of India.
2. Approved un-audited financial results for the half year ended 30<sup>th</sup> September, 2021.

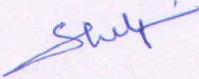
Pursuant to Reg. 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the following:

1. A copy of the un-audited financial results for the half year ended 30<sup>th</sup> September, 2021
2. Limited Review Report by the Statutory Auditors, M/s. Ashwani Sood & Associates, New Delhi
3. Disclosure in accordance with Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to kindly take the same on record.

Thanking you  
Yours faithfully,

**For AI Assets Holding Limited**  
(formerly Air India Assets Holding Limited)

  
**Shilpi Singh**  
Company Secretary



Encl: a/a



**AIR INDIA ASSETS HOLDING LIMITED**  
CIN : U74999DL2018GOI328865  
Regd. Office: Indian Airlines Bldg, 113, Gurudwara Rakabganj Road  
New Delhi, Delhi - 110001

www.aiahl.com

Phones: 011-23422000; Email: company.secretary@aiahl.in

Unaudited Standalone Financial Results for the half year ended 30th September, 2021

( All figures in Indian Rupees )

Particulars	As at Sept 30, 2021 Unaudited	As at Sept 30, 2020 Unaudited	As at March 31, 2021 Audited
<b>I ASSETS :</b>			
<b>1 Non-current Assets</b>			
(i) Property, Plant & Equipment	-	21,240	-
(ii) Financial assets:			
Recoverable from Air India Limited/Govt. of India	217,175,325,501	218,429,568,874	217,549,508,483
<b>Total Non-Current Assets</b>	<b>217,175,325,501</b>	<b>218,429,590,114</b>	<b>217,549,508,483</b>
<b>2 Current Assets</b>			
(i) Financial assets:			
a) Grant-in-Aid Recoverable from GOI	-	158,495,200	-
b) Cash and Cash equivalents	8,736,035	9,265,451	40,335,590
c) Bank balances other than (b) above	5,717,550,000	5,584,029,847	5,662,880,000
d) Other Financial Assets	489,701	10,000	4,863,368
e) Air India Limited Reconciliation A/c	6,267,733,711	5,576,996,780	5,879,518,073
(ii) Current Tax Assets	97,304,096	-	121,919,095
(iii) Other Current Assets	7,977,431	7,712,153	7,837,531
<b>Total Current Assets</b>	<b>12,099,790,975</b>	<b>11,336,509,432</b>	<b>11,717,353,657</b>
<b>Total Assets</b>	<b>229,275,116,475</b>	<b>229,766,099,545</b>	<b>229,266,862,140</b>
<b>II EQUITY AND LIABILITIES :</b>			
<b>1 Equity</b>			
a) Equity Share Capital	500,000	500,000	500,000
b) Other Equity	1,849,963,187	1,782,194,924	1,777,167,721
<b>Total Equity</b>	<b>1,850,463,187</b>	<b>1,782,694,924</b>	<b>1,777,667,721</b>
<b>2 Liabilities :</b>			
(i) <b>Non-current Liabilities</b>			
a) <b>Financial Liabilities</b>			
i) Borrowings	219,850,000,000	219,850,000,000	219,850,000,000
ii) Other Financial Liabilities	-	-	-
b) Provisions	-	-	-
<b>Total Non-Current Liabilities</b>	<b>219,850,000,000</b>	<b>219,850,000,000</b>	<b>219,850,000,000</b>
(ii) <b>Current Liabilities</b>			
a) <b>Financial Liabilities</b>			
i) Borrowings	-	-	-
ii) Trade Payables	-	-	-
(a) Total outstanding, dues of micro and small enterprises	-	-	-
(b) Total outstanding, dues of creditors other than micro and small enterprises	463,783	220,250	1,163,538
iii) Other Financial Liabilities	5,171,500,589	7,457,681,232	5,185,715,932
b) Provisions	180,100	673,267,850	437,609
c) Unspent Grant-in-Aid from GOI	2,402,194,877	-	2,451,405,592
d) Other Current Liabilities	313,940	2,235,289	471,748
<b>Total Current Liabilities</b>	<b>7,574,653,288</b>	<b>8,133,404,621</b>	<b>7,639,194,418</b>
<b>Total Equity &amp; Liabilities</b>	<b>229,275,116,475</b>	<b>229,766,099,546</b>	<b>229,266,862,140</b>

By Order of the Board



(Vinod Hermadi)  
Director  
DIN: 07846490

Place: New Delhi  
Date: 20.12.2021



**AIR INDIA ASSETS HOLDING LIMITED**

CIN : U74999DL2018GOI328865

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**Unaudited Standalone Financial Results for the half year ended 30th September, 2021**

(All figures in Indian Rupees)

Particulars	FOR THE HALF YEAR ENDED 30TH SEPT 2021	FOR THE HALF YEAR ENDED 30TH SEPT 2020	FOR THE YEAR ENDED 31ST MARCH 2021
I Revenue from Operations : Rentals Building	403,450,202	473,570,784	1,252,488,700
II Other Income :	11,048,453,372	11,450,557,500	22,115,717,531
III <b>Total Revenue (I + II)</b>	<b>11,451,903,574</b>	<b>11,924,128,284</b>	<b>23,368,206,230</b>
IV Expenses:			
Employee Benefit Expenses	1,633,060	886,872	3,308,385
Finance Cost	11,311,980,633	11,343,057,500	22,651,061,757
Other Expenses	39,494,415	30,525,267	86,613,162
V <b>Total Expenses</b>	<b>11,353,108,108</b>	<b>11,374,469,639</b>	<b>22,740,983,304</b>
VI <b>Profit Before exceptional Items and Tax (III-IV)</b>	<b>98,795,466</b>	<b>549,658,645</b>	<b>627,222,927</b>
VII Exceptional Items	-	-	-
VI <b>Profit Before Tax (III-V)</b>	<b>98,795,466</b>	<b>549,658,645</b>	<b>627,222,927</b>
VII Tax Expense			
1. Current Tax	26,000,000	138,540,000	169,157,000
2. Short/ (Excess) Provision of Tax	-	-	21,104,966
3. Deferred Tax Liability / (asset)	-	-	-
VIII <b>Profit For the Year (VI-VII)</b>	<b>72,795,466</b>	<b>411,118,645</b>	<b>436,960,961</b>
XI Other Comprehensive Income	-	-	-
<b>Total Other Comprehensive Income</b>	<b>72,795,466</b>	<b>411,118,645</b>	<b>436,960,961</b>
X <b>Total Comprehensive Income for the year</b>	<b>72,795,466</b>	<b>411,118,645</b>	<b>436,960,961</b>
XI <b>Earning per Equity Share of Rs. 10 each</b>			
Basic (Rs.)	1,455.91	8,222.37	8,739.22
Diluted (Rs.)	1,455.91	8,222.37	8,739.22

Place: New Delhi  
Date: 20.12.2021

By Order of the Board



*lh*

*Vinod Hejmadi*  
(Vinod Hejmadi)  
Director  
DIN: 07346490



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**AI ASSETS HOLDING LIMITED**  
(Formerly Known as AIR INDIA ASSETS HOLDING LIMITED)

AIAHL/SE/RESULTS/H-1/2021-22

To  
The Manager  
Corporate Relationship  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400001

December 24, 2021

Dear Sir,

**Sub: Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details as under:

**1. Credit Rating:**

For ISIN INE0AED08011

- IND AAA/Stable by India Ratings and Research Private Limited.
- [ICRA] AAA (CE) by ICRA

For ISIN INE0AED08029 and INE0AED08037

- IND AAA/Stable by India Ratings and Research Private Limited.
- [ICRA] AAA (CE) by ICRA

**2. Debt Equity Ratio:** The debt equity ratio of the Company is 123

**3. Details of previous due dates for the payment of interest:**

Sr. No.	Particulars	Due Date	Interest Amount per Security (Rs.)	Whether Interest Paid
1.	Half yearly interest payment on INE0AED08029	14-04-2021	36848.77	Interest paid on 14-04-2021
2.	Half yearly interest payment on INE0AED08037	22-04-2021	36848.77	Interest paid on 22-04-2021
3.	Half yearly interest payment on INE0AED08011	18-09-2021	35237.26	Interest paid on 18-09-2021

**4. Details of next due dates for the payment of interest:** for the payment of Interest on Non-Convertible Debentures for the period October 01, 2021 to March 31, 2022, is as under:



रजिस्टर्ड कार्यालय: इंडियन एयरलाइन्स बिल्डिंग, 113 गुरुद्वारा रकाबगंज रोड, नई दिल्ली-110001  
Regd. Office: Indian Airlines Building, 113 Gurudwara Rakabganj Road, New Delhi-110001  
सीआईएन: U74999DL2018GOI328865, टेलीफोन: 2342 2093, ईमेल आईडी: company.secretary@aiahl.in  
CIN: U74999DL2018GOI328865, Tel: 2342 2093, Email id: company.secretary@aiahl.in



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**AI ASSETS HOLDING LIMITED**  
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Sr. No.	ISIN	Interest Amount per Security (Rs.)	Previous Interest Payment Date	Interest Payment Date	Whether Interest Paid
1.	INE0AED08029	37051.23	14-04-2021	14-10-2021	Interest paid on 14-10-2021
2.	INE0AED08037	37051.23	22-04-2021	22-10-2021	Interest paid on 22-10-2021
3.	INE0AED08011	34662.74	18-09-2021	18-03-2022	Not due yet

5. **Debt Service Coverage Ratio** : 0.05
6. **Interest Service Coverage Ratio**: 1.01
7. **Outstanding redeemable preference shares (quantity and value)**: There are no preference shares in the Company.
8. **Capital Redemption Reserve / Debenture Redemption Reserve**: There are no capital redemption reserve/ debenture redemption reserve.
9. **Net Worth**: Rs.1,849,963,187
10. **Net Profit after Tax**: Rs.72,795,466
11. **Earnings per share**: Rs.1,455.91

Thanking you,  
Yours faithfully,  
**For AI Assets Holding Limited**  
(formerly Air India Assets Holding Limited)

  
**Shilpi Singh**  
Company Secretary



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